

Name of warrant TCB/ACBS/Call/EU/Cash/9M/05
Company name ACB Securities Company Ltd.
Subject Notice of issue of covered warrant

Content:

ACB Securities Company Ltd. announces the issue of covered warrant as follows

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant TCB/ACBS/Call/EU/Cash/9M/05
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Jan 05, 2021
Duration:	9 months
Expiration date:	Oct 05, 2021
Conversion ratio:	1:1
Exercise price (exercise index):	31,000 VND
Value of collateral:	2,500,000,000 VND
5. Quantity of warrants registered for offering:	1,000,000 warrants
6. Issue price:	5,000 VND
7. Minimum subscription quantity:	1,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	From 15:00 Jan 05 to 11:30 Jan 06, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of ACBS and via ACBS's website
11. Escrow account at bank:	ACB - Truong Dinh Dealing room